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Russell S. Walker
 Bar # 3363
 Woodbury & Kesler, P.C.
 265 East 100 South, Suite 300
 Salt Lake City, Utah 84111
 (801) 364-1100

BANKRUPTCY COURT
 PATRICIA GRAY
 CLERK

Attorneys for Joseph Milanowski, Thomas Hantges
 and USA Investment Partners, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE DISTRICT OF NEVADA**

In re
 USA COMMERCIAL MORTGAGE
 COMPANY,
 Debtor.

Case No. BK-S-06-10725-LBR

In re
 USA CAPITAL REALTY ADVISORS,
 LLC,
 Debtor.

Case No. BK-S-06-10726-LBR

In re
 USA CAPITAL DIVERSIFIED TRUST
 DEED FUND, LLC,
 Debtor.

Case No. BK-S-06-10727-LBR

In re
 USA CAPITAL FIRST TRUST DEED
 FUND, LLC,
 Debtor.

Case No. BK-S-06-10728-LBR

In re
 USA SECURITIES, LLC,
 Debtor.

Case No. BK-S-06-10729-LBR

Affects:

- ☐ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed
 Fund, LLC
☐ USA First Trust Deed Fund, LLC

**JOINTLY ADMINISTERED UNDER
 CASE NO. BK-S-06-10725 LBR**

**VERIFIED PETITION FOR PERMISSION TO PRACTICE IN THIS CASE ONLY BY
 ATTORNEY NOT ADMITTED TO THE BAR OF THIS COURT**

Russell S. Walker, Petitioner, respectfully represents to the Court:

1. That the Petitioner resides in Salt Lake City, Utah.
2. That the Petitioner is an attorney at law and a member of the law firm of Woodbury & Kesler, P.C. with offices at 265 East 100 South, Suite 300, Salt Lake City, Utah 84111, and that the telephone number for the law firm is (801) 364-1100.
3. That the Petitioner has been retained personally or as a member of the law firm by Joseph Milanowski to provide legal representation in the above-entitled case now pending before this Court.
4. That since October 1980, the Petitioner has been and presently is a member in good standing of the bar of the highest Court of the State of Utah where the Petitioner practices law.
5. That the Petitioner was admitted to practice before the following United States District Courts, United States Circuit Courts of Appeal, the Supreme Court of the United States and Courts of other States on the dates indicated for each, and that the Petitioner is presently a member in good standing of the bars of said Courts:

<u>Court</u>	<u>Date Admitted</u>
Utah State Courts	October 1980
U.S. Dist. Court, District of Utah	October 1980
U.S. Supreme Court	May 1994
U.S. 9 th Circuit Court of Appeals	April 1996
U.S. 11 th Circuit Court of Appeals	January 1998
U.S. 10 th Circuit Court of Appeals	October 1998
U.S. Dist. Court, Northern Dist. Texas	October 1999

6. That there are and have been no disciplinary proceedings instituted against the Petitioner, nor any suspension of any license, certificate or privilege to appear before any judicial, regulatory or administrative body, or any resignation or termination in order to avoid disciplinary or disbarment proceedings.
7. That the Petitioner has never been denied admission to the State Bar of Nevada.
8. That the Petitioner is a member of good standing in the Utah Bar Association.

1 9. That neither the Petitioner nor any member of the Petitioner's law firm with
2 which the Petitioner is associated has/have filed application(s) to appear as counsel under Local
3 Rule IA 10-2 during the past three (3) years.

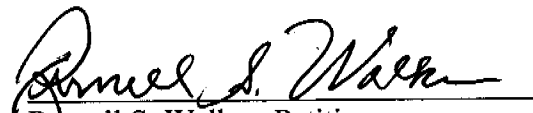
4 10. The Petitioner consents to the jurisdiction of the courts and disciplinary boards of
5 the State of Nevada with respect to the law of this State governing the conduct of attorneys to the
6 same extent as a member of the State Bar of Nevada.

7 11. The Petitioner agrees to comply with the standards of professional conduct
8 required of the member of the bar of this Court.

9 12. The Petitioner has disclosed in writing to the client that the applicant is not
10 admitted to practice in this jurisdiction and that the client has consented to such representation.

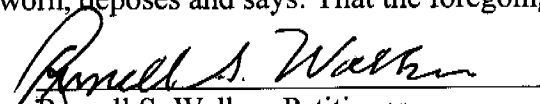
11 That the Petitioner respectfully prays that the Petitioner be admitted to practice before
12 this court FOR THE PURPOSES OF THIS CASE ONLY.

13 DATED this 26th day of June, 2006.

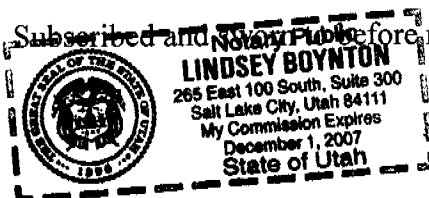
14
15
16 
17 Russell S. Walker, Petitioner


18 State of Utah)
19 :
20 County of Salt Lake)

21 Russell S. Walker, Petitioner, being first sworn, deposes and says: That the foregoing
22 statements are true.

23
24 
25 Russell S. Walker, Petitioner

26 Subscribed and sworn to before me this 30th day of June, 2006.




Notary Public

ORDER

The Verified Petition of Russell S. Walker to practice in this case only is approved.

DATED this ____ day of June, 2006.